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AUG 27 2004

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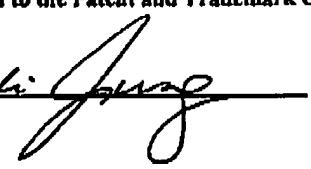
Attn.: Examiner Jong-Suk (James) Lee Group Art Unit: 3673 Serial No.: 10/601,051 Company: United States Patent and Trademark Office Location: Washington, D.C. Phone: 703-308-6777 Fax: 703-872-9306	From: Terry L. Wiles Direct phone: 612-334-8992 Date: August 27, 2004 Pages including cover sheet: 13 Reference #: 406
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Applicant: Robert A. MacDonald Attorney Docket: KEY1017USC1

AUG 27 2004

Serial No.: 10/601,051 Group Art Unit: 3673

Filed: June 20, 2003 Examiner: Jong-Suk Lee

For: RETAINING WALL BLOCK SYSTEM

TRANSMITTAL LETTER

Mail Stop Amendment
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Dear Sir:

Transmitted herewith are the following:

1. Amendment and Response including a substitute page 1; and
2. Terminal Disclaimer in compliance with 37 C.F.R. 1.321(c) (1 page).

Please charge the deposit account in the amount of \$110.00 to cover the fee for the Terminal Disclaimer (37 CFR 1.20(d)). If any additional fees which may be required, or credit any overpayment, to Deposit Account No. 16-2312. If a fee is required for an extension of time under 37 C.F.R. § 1.136 not accounted for above, such an extension is requested and the fee should also be charged to our deposit account.

Respectfully submitted,

Date: 8/27/04

By

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